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# PUBLIC DEBT NEWS

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Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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September 20, 2012

CONTACT: Office of Financing  
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	5-Year Note
Offering Amount	\$35,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828TS9
Auction Date	September 26, 2012
Original Issue Date	October 01, 2012
Issue Date	October 01, 2012
Maturity Date	September 30, 2017
Dated Date	September 30, 2012
Series	AD-2017
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	March 31 and September 30
Accrued Interest from 09/30/2012 to 10/01/2012	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820RZ2
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$12,250,000,000
Maximum Recognized Bid at a Single Yield	\$12,250,000,000
NLP Reporting Threshold	\$12,250,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$52,178,000,000
Maturing Date	September 30, 2012
SOMA Holdings Maturing	\$825,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

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<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.