
PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	2-Year Note
Offering Amount	\$35,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828TL4
Auction Date	August 28, 2012
Original Issue Date	August 31, 2012
Issue Date	August 31, 2012
Maturity Date	August 31, 2014
Dated Date	August 31, 2012
Series	AQ-2014
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates ⁴	February 28 and August 31
Accrued Interest from 08/31/2012 to 08/31/2012	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820RX7
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$12,250,000,000
Maximum Recognized Bid at a Single Yield	\$12,250,000,000
NLP Reporting Threshold	\$12,250,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$50,441,000,000
Maturing Date	August 31, 2012
SOMA Holdings Maturing	\$3,556,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴In 2016, the February interest payment date for the 5-year and 7-year Notes will be February 29, 2016. All other interest payment dates will be February 28.