
PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	3-Year Note
Offering Amount	\$32,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828SZ4
Auction Date	June 12, 2012
Original Issue Date	June 15, 2012
Issue Date	June 15, 2012
Maturity Date	June 15, 2015
Dated Date	June 15, 2012
Series	AA-2015
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	December 15 and June 15
Accrued Interest from 06/15/2012 to 06/15/2012	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820E60
Additional TINT(s) Due Date(s) and CUSIP Number(s)	June 15, 2015 912834LM8
Maximum Award	\$11,200,000,000
Maximum Recognized Bid at a Single Yield	\$11,200,000,000
NLP Reporting Threshold	\$11,200,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$30,710,000,000
Maturing Date	June 15, 2012
SOMA Holdings Maturing	\$4,660,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.