

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	5-Year Note
Offering Amount	\$35,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828SJ0
Auction Date	February 22, 2012
Original Issue Date	February 29, 2012
Issue Date	February 29, 2012
Maturity Date	February 28, 2017
Dated Date	February 29, 2012
Series	V-2017
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates ⁴	August 31 and February 28
Accrued Interest from 02/29/2012 to 02/29/2012	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820C70
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$12,250,000,000
Maximum Recognized Bid at a Single Yield	\$12,250,000,000
NLP Reporting Threshold	\$12,250,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$60,186,000,000
Maturing Date	February 29, 2012
SOMA Holdings Maturing	\$1,533,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴In 2016, the February interest payment date for the 5-Year and 7-Year Notes will be February 29, 2016. All other interest payment dates will be February 28.