

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 11:00 A.M.
May 12, 2011

CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	9-Year 8-Month 1-1/8% TIPS (Reopening)
Offering Amount	\$11,000,000,000
Currently Outstanding	\$24,752,000,000
Adjusted Amount Currently Outstanding	\$25,128,000,000
CUSIP Number	912828PP9
Auction Date	May 19, 2011
Original Issue Date	January 31, 2011
Issue Date	May 31, 2011
Maturity Date	January 15, 2021
Dated Date	January 15, 2011
Series	A-2021
Real Yield	Determined at Auction
Interest Rate	1-1/8%
Interest Payment Dates	July 15 and January 15
Accrued Interest from 01/15/2011 to 05/31/2011	\$4.22652 Per \$1,000
Adjusted Accrued Interest Payable by Investor	\$4.31625 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820XK8
TIIN conversion factor per \$1,000	2.571398596
Maximum Award	\$3,850,000,000
Maximum Recognized Bid at a Single Yield	\$3,850,000,000
NLP Reporting Threshold	\$3,850,000,000
NLP Exclusion Amount	\$7,500,000,000
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$49,172,000,000
Maturing Date	May 31, 2011
SOMA Holdings Maturing	\$9,259,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
CPI Base Reference Period	1982-1984
Ref CPI 01/15/2011	218.75255
Ref CPI 05/31/2011	223.39739
Index Ratio 05/31/2011	1.02123

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.