

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	9-Year 11-Month 3-5/8% Note (Reopening)
Offering Amount	\$21,000,000,000
Currently Outstanding	\$24,551,000,000
CUSIP Number	912828PX2
Auction Date	March 09, 2011
Original Issue Date	February 15, 2011
Issue Date	March 15, 2011
Maturity Date	February 15, 2021
Dated Date	February 15, 2011
Series	B-2021
Yield	Determined at Auction
Interest Rate	3-5/8%
Interest Payment Dates	August 15 and February 15
Accrued Interest from 02/15/2011 to 03/15/2011	\$2.80387 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820XQ5
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None
Maximum Award	\$7,350,000,000
Maximum Recognized Bid at a Single Yield	\$7,350,000,000
NLP Reporting Threshold	\$7,350,000,000
NLP Exclusion Amount	\$8,400,000,000
Scheduled Purchases in Treasury Direct	\$7,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$0
Maturing Date	March 15, 2011
SOMA Holdings Maturing	\$0
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.