PUBLIC DEBT NEWS
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CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT [1]

Term and Type of Security	5-Year Note
Offering Amount	$42,000,000,000
Currently Outstanding	$0
CUSIP Number	912828MW7
Auction Date	March 24, 2010
Original Issue Date	March 31, 2010
Issue Date	March 31, 2010
Maturity Date	March 31, 2015
Dated Date	March 31, 2010
Series	J-2015
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	September 30 and March 31
Accrued Interest from 03/31/2010 to 03/31/2010	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	$100
Corpus CUSIP Number	912820VQ7
Additional TINT(s) Due Date(s) and	None
CUSIP Number(s)	None
Maximum Award	$14,700,000,000
Maximum Recognized Bid at a Single Yield	$14,700,000,000
NLP Reporting Threshold	$14,700,000,000
NLP Exclusion Amount	$0
Scheduled Purchases in Treasury Direct	$40,000,000
Minimum Bid Amount and Multiples	$100
Competitive Bid Yield Increments [2]	0.001%
Maximum Noncompetitive Award	$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	$28,000,000,000
Maturing Date	March 31, 2010
SOMA Holdings Maturing	$3,992,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount [3]	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

[1] Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

[2] Must be expressed as a yield with three decimals e.g., 7.123%.

[3] FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.