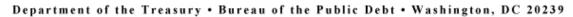
PUBLIC DEBT NEWS





For Immediate Release CONTACT: Office of Financing December 29, 2009 202-504-3550

TREASURY AUCTION RESULTS

Term and Type of Security CUSIP Number Series	5-Year Note 912828ME7 U-2014
Interest Rate	2-5/8%
High Yield ¹	2.665%
Allotted at High	31.16%
Price	99.813909
Accrued Interest per \$1,000	None
Median Yield ²	2.600%
Low Yield ³	2.538%
Issue Date	December 31, 2009
Maturity Date	December 31, 2014
Original Issue Date	December 31, 2009
Dated Date	December 31, 2009

	Tendered	Accepted
Competitive	\$108,574,100,000	\$41,890,770,000
Noncompetitive	\$109,266,500	\$109,266,500
FIMA (Noncompetitive)	\$0	\$0
Subtotal ⁴	\$\overline{108,683,366,500}	\$42,000,036,500 ⁵
SOMA	\$1,244,773,200	\$1,244,773,200
Total	\$109,928,139,700	\$43,244,809,700
	Tendered	Accepted
Primary Dealer ⁶	\$75,720,000,000	\$17,995,580,000
Direct Bidder ⁷	\$7,101,000,000	\$5,457,370,000
Indirect Bidder ⁸	\$25,753,100,000	\$18,437,820,000
Total Competitive	\$ 108,574,100,000	\$41,890,770,000

All tenders at lower yields were accepted in full.

 $^{^{2}}$ 50% of the amount of accepted competitive tenders was tendered at or below that yield.

 $^{^{\}rm 3}$ 5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴ Bid-to-Cover Ratio: \$108,683,366,500/\$42,000,036,500 = 2.59

⁵ Awards to combined Treasury Direct systems = \$68,678,500.

⁶ Primary dealers as submitters bidding for their own house accounts.

⁷ Non-Primary dealer submitters bidding for their own house accounts.

⁸ Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.