

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



For Immediate Release  
October 28, 2009

CONTACT: Office of Financing  
202-504-3550

## TREASURY AUCTION RESULTS

Term and Type of Security		5-Year Note
CUSIP Number		912828LS7
Series		S-2014
Interest Rate		2-3/8%
High Yield <sup>1</sup>		2.388%
Allotted at High		2.81%
Price		99.938982
Accrued Interest per \$1,000		\$0.13122
Median Yield <sup>2</sup>		2.300%
Low Yield <sup>3</sup>		2.140%
Issue Date		November 02, 2009
Maturity Date		October 31, 2014
Original Issue Date		November 02, 2009
Dated Date		October 31, 2009
	<b>Tendered</b>	<b>Accepted</b>
Competitive	\$107,783,600,000	\$40,878,005,000
Noncompetitive	\$121,996,500	\$121,996,500
FIMA (Noncompetitive)	\$0	\$0
<b>Subtotal<sup>4</sup></b>	<b>\$107,905,596,500</b>	<b>\$41,000,001,500<sup>5</sup></b>
SOMA	\$1,010,792,700	\$1,010,792,700
<b>Total</b>	<b>\$108,916,389,200</b>	<b>\$42,010,794,200</b>
	<b>Tendered</b>	<b>Accepted</b>
Primary Dealer <sup>6</sup>	\$76,066,000,000	\$17,278,405,000
Direct Bidder <sup>7</sup>	\$2,928,000,000	\$1,218,000,000
Indirect Bidder <sup>8</sup>	\$28,789,600,000	\$22,381,600,000
<b>Total Competitive</b>	<b>\$107,783,600,000</b>	<b>\$40,878,005,000</b>

<sup>1</sup> All tenders at lower yields were accepted in full.

<sup>2</sup> 50% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>3</sup> 5% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>4</sup> Bid-to-Cover Ratio:  $\$107,905,596,500 / \$41,000,001,500 = 2.63$

<sup>5</sup> Awards to combined Treasury Direct systems = \$76,802,500.

<sup>6</sup> Primary dealers as submitters bidding for their own house accounts.

<sup>7</sup> Non-Primary dealer submitters bidding for their own house accounts.

<sup>8</sup> Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.