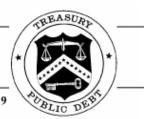
PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

For Immediate Release April 23, 2009

CONTACT: Office of Financing 202-504-3550

TREASURY AUCTION RESULTS

| Trans and Trans of Convita | | 5 Maar TIDS |
|--|------------------|------------------------------|
| Term and Type of Security CUSIP Number | | 5-Year TIPS 912828KM1 |
| Series | | 612828KM1 K-2014 |
| Series | | K-2014 |
| Interest Rate | | 1-1/4% |
| High Yield ¹ | | 1.278% |
| Allotted at High | | 0.57% |
| Adjusted Price | | 100.113235 |
| Unadjusted Price ² | | 99.865568 |
| Adjusted Accrued Interest per \$1,000 | | \$0.51357 |
| Unadjusted Accrued Interest per \$1,000 ² | | \$0.51230 |
| TIIN Conversion Factor per \$1,000 ³ | | 2.953225631 |
| Median Yield ⁴ | | 1.180% |
| Low Yield ⁵ | | 0.800% |
| Issue Date | | April 30, 2009 |
| Maturity Date | | April 15, 2014 |
| Original Issue Date | | April 30, 2009 |
| Dated Date | | April 15, 2009 |
| | Tendered | Accepted |
| Competitive | \$20,747,561,000 | \$7,467,631,000 |
| Noncompetitive | \$532,373,000 | \$532,373,000 |
| FIMA (Noncompetitive) | \$0 | \$0 |
| Subtotal ⁶ | \$21,279,934,000 | \$8,000,004,000 ⁷ |
| SOMA | \$277,220,100 | \$277,220,100 |
| Total | \$21,557,154,100 | \$8,277,224,100 |
| | Tendered | Accepted |
| Primary Dealer ⁸ | \$14,406,000,000 | \$5,436,000,000 |
| Direct Bidder ⁹ | \$390,806,000 | \$48,806,000 |
| Indirect Bidder ¹⁰ | \$5,950,755,000 | \$1,982,825,000 |
| Total Competitive | \$20,747,561,000 | \$7,467,631,000 |
| | | |

¹ All tenders at lower rates were accepted in full.

² Adjusted by an index ratio of 1.00248.

³ This factor is used to calculate the adjusted values for any TIIN face amount and will be maintained to 2-decimals on book-entry systems.

⁴ 50% of the amount of accepted competitive tenders was tendered at or below that yield.

⁵ 5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁶ Bid-to-Cover Ratio: \$21,279,934,000/\$8,000,004,000 = 2.66

⁷ Awards to combined Treasury Direct systems = \$159,784,000.

⁸ Primary dealers as submitters bidding for their own house accounts.

⁹ Non-Primary dealer submitters bidding for their own house accounts.

¹⁰ Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.