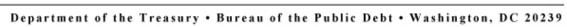
## PUBLIC DEBT NEWS





For Immediate Release CONTACT: Office of Financing January 29, 2009 202-504-3550

## TREASURY AUCTION RESULTS

Term and Type of Security	5-Year Note
CUSIP Number	912828JZ4
Series	G-2014
Interest Rate	1-3/4%
High Yield <sup>1</sup>	1.820%
Allotted at High	72.98%
Price	99.667162
Accrued Interest per \$1,000	\$0.09669
Median Yield <sup>2</sup>	1.740%
Low Yield <sup>3</sup>	1.590%
Issue Date	February 02, 2009
Maturity Date	January 31, 2014
Original Issue Date	February 02, 2009
Dated Date	January 31, 2009

	Tendered	Accepted
Competitive	\$59,226,000,000	\$29,965,005,000
Noncompetitive	\$35,041,800	\$35,041,800
FIMA (Noncompetitive)	\$0	\$0
Subtotal <sup>4</sup>	\$59,261,041,800	\$30,000,046,800 <sup>5</sup>
SOMA	\$1,273,345,200	\$1,273,345,200
Total	\$60,534,387,000	\$31,273,392,000
	Tendered	Accepted
Primary Dealer <sup>6</sup>	\$47,261,000,000	\$19,147,959,000
Direct Bidder <sup>7</sup>	\$373,000,000	\$368,000,000
Indirect Bidder <sup>8</sup>	\$11,592,000,000	\$10,449,046,000
<b>Total Competitive</b>	\$59,226,000,000	\$29,965,005,000

All tenders at lower yields were accepted in full.

 $<sup>^{2}</sup>$  50% of the amount of accepted competitive tenders was tendered at or below that yield.

 $<sup>^{3}</sup>$  5% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>&</sup>lt;sup>4</sup> Bid-to-Cover Ratio: \$59,261,041,800/\$30,000,046,800 = 1.98

<sup>&</sup>lt;sup>5</sup> Awards to combined Treasury Direct systems = \$26,611,800.

<sup>&</sup>lt;sup>6</sup> Primary dealers as submitters bidding for their own house accounts.

<sup>&</sup>lt;sup>7</sup> Non-Primary dealer submitters bidding for their own house accounts.

<sup>8</sup> Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.