PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

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202-504-3550

TREASURY OFFERING ANNOUNCEMENT [1]

Term and Type of Security	5-Year Note
Offering Amount	$42,000,000,000
Currently Outstanding	$0
CUSIP Number	912828ME7
Auction Date	December 29, 2009
Original Issue Date	December 31, 2009
Issue Date	December 31, 2009
Maturity Date	December 31, 2014
Dated Date	December 31, 2009
Series	U-2014
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	June 30 and December 31
Accrued Interest from 12/31/2009 to 12/31/2009	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	$100
Corpus CUSIP Number	912820UZ8
Additional TINT(s) Due Date(s) and	None
CUSIP Number(s)	None
Maximum Award	$14,700,000,000
Maximum Recognized Bid at a Single Yield	$14,700,000,000
NLP Reporting Threshold	$14,700,000,000
NLP Exclusion Amount	$0
Scheduled Purchases in Treasury Direct	$46,000,000
Minimum Bid Amount and Multiples	$100
Competitive Bid Yield Increments [2]	0.001%
Maximum Noncompetitive Award	$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	$23,000,000,000
Maturing Date	December 31, 2009
SOMA Holdings Maturing	$3,497,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount [3]	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

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[1]Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

[2]Must be expressed as a yield with three decimals e.g., 7.123%.

[3]FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.