PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

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TREASURY OFFERING ANNOUNCEMENT [1]

Term and Type of Security	3-Year Note
Offering Amount	$35,000,000,000
Currently Outstanding	$0
CUSIP Number	912828LB4
Auction Date	July 07, 2009
Original Issue Date	July 15, 2009
Issue Date	July 15, 2009
Maturity Date	July 15, 2012
Dated Date	July 15, 2009
Series	AA-2012
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	January 15 and July 15
Accrued Interest from 07/15/2009 to 07/15/2009	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	$100
Corpus CUSIP Number	912820TZ0
Additional TINT(s) Due Date(s) and	July 15, 2012
CUSIP Number(s)	912834EH7
Maximum Award	$12,250,000,000
Maximum Recognized Bid at a Single Yield	$12,250,000,000
NLP Reporting Threshold	$12,250,000,000
NLP Exclusion Amount	$0
Scheduled Purchases in Treasury Direct	$28,000,000
Minimum Bid Amount and Multiples	$100
Competitive Bid Yield Increments [2]	0.001%
Maximum Noncompetitive Award	$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	$13,771,000,000
Maturing Date	July 15, 2009
SOMA Holdings Maturing	$1,234,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount [3]	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

[1] Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement. Only customers awarded a par amount of $2 billion or more must provide confirmation of their awarded bids.

[2] Must be expressed as a yield with three decimals e.g., 7.123%.

[3] FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.