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# PUBLIC DEBT NEWS

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Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 11:00 A.M.  
May 21, 2009

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202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

|   |                           |
|---|---------------------------|
| Term and Type of Security   | 5-Year Note               |
| Offering Amount   | \$35,000,000,000          |
| Currently Outstanding   | \$0                       |
| CUSIP Number  | 912828KV1                 |
| Auction Date  | May 27, 2009              |
| Original Issue Date   | June 01, 2009             |
| Issue Date  | June 01, 2009             |
| Maturity Date   | May 31, 2014              |
| Dated Date  | May 31, 2009              |
| Series  | M-2014                    |
| Yield   | Determined at Auction     |
| Interest Rate   | Determined at Auction     |
| Interest Payment Dates  | November 30 and May 31    |
| Accrued Interest from 05/31/2009 to 06/01/2009                    | Determined at Auction     |
| Premium or Discount   | Determined at Auction     |
| Minimum Amount Required for STRIPS                                | \$100                     |
| Corpus CUSIP Number   | 912820TS6                 |
| Additional TINT(s) Due Date(s) and<br>CUSIP Number(s)             | May 31, 2014<br>912834DW5 |
| Maximum Award   | \$12,250,000,000          |
| Maximum Recognized Bid at a Single Yield                          | \$12,250,000,000          |
| NLP Reporting Threshold   | \$12,250,000,000          |
| NLP Exclusion Amount  | \$0                       |
| Scheduled Purchases in Treasury Direct                            | \$27,000,000              |
| Minimum Bid Amount and Multiples                                  | \$100                     |
| Competitive Bid Yield Increments <sup>2</sup>                     | 0.001%                    |
| Maximum Noncompetitive Award                                      | \$5,000,000               |
| Eligible for Holding in Treasury Direct Systems                   | Yes                       |
| Eligible for Holding in Legacy Treasury Direct                    | Yes                       |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$19,006,000,000          |
| Maturing Date   | May 31, 2009              |
| SOMA Holdings Maturing  | \$3,480,000,000           |
| SOMA Amounts Included in Offering Amount                          | No                        |
| FIMA Amounts Included in Offering Amount <sup>3</sup>             | Yes                       |
| Noncompetitive Closing Time                                       | 12:00 Noon ET             |
| Competitive Closing Time  | 1:00 p.m. ET              |

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<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.