PUBLIC DEBT NEWS

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239



Embargoed Until 11:00 A.M. CONTACT: Office of Financing 202-504-3550 May 21, 2009

TREASURY OFFERING ANNOUNCEMENT 1

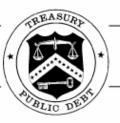
Term and Type of Security	7-Year Note
Offering Amount	\$26,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828KW9
Auction Date	May 28, 2009
Original Issue Date	June 01, 2009
Issue Date	June 01, 2009
Maturity Date	May 31, 2016
Dated Date	May 31, 2009
Series	K-2016
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	November 30 and May 31
Accrued Interest from 05/31/2009 to 06/01/2009	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820TT4
Additional TINT(s) Due Date(s) and	See attached table
CUSIP Number(s)	See attached table
Maximum Award	\$9,100,000,000
Maximum Recognized Bid at a Single Yield	\$9,100,000,000
NLP Reporting Threshold	\$9,100,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$19,006,000,000
Maturing Date	May 31, 2009
SOMA Holdings Maturing	\$3,480,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
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¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

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Additional TINT Due Dates and CUSIP Numbers for the 7-Year Note to be issued June 01, 2009:

	May 31	November 30
2014		912834DX3
2015	912834DY1	912834DZ8
2016	912834EA2	