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# PUBLIC DEBT NEWS

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Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	5-Year Note
Offering Amount	\$34,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828KJ8
Auction Date	March 25, 2009
Original Issue Date	March 31, 2009
Issue Date	March 31, 2009
Maturity Date	March 31, 2014
Dated Date	March 31, 2009
Series	J-2014
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	September 30 and March 31
Accrued Interest from 03/31/2009 to 03/31/2009	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820TF4
Additional TINT(s) Due Date(s) and CUSIP Number(s)	March 31, 2014 912834BD9
Maximum Award	\$11,900,000,000
Maximum Recognized Bid at a Single Yield	\$11,900,000,000
NLP Reporting Threshold	\$11,900,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$25,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct <sup>4</sup>	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$18,001,000,000
Maturing Date	March 31, 2009
SOMA Holdings Maturing	\$4,645,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

<sup>4</sup>The 7-year Note is not eligible for purchase or holding in Legacy Treasury Direct; however, the 2-year and 5-year Notes also announced today are eligible for purchase or holding in Legacy Treasury Direct. For additional information, see the Uniform Offering Circular (31 CFR Part 356, as amended on January 18, 2007).