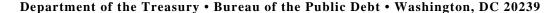
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

October 23, 2006 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 4-YR 6-MO INFLATION-INDEXED NOTES

This issue is a reopening of an inflation-indexed note originally issued April 28, 2006.

 Interest Rate:
 2 3/8%
 Issue Date:
 October 31, 2006

 Series:
 G-2011
 Dated Date:
 October 15, 2006

 CUSIP No:
 912828FB1
 Maturity Date:
 April 15, 2011

TIIN Conversion Factor per \$1,000 = 5.982769523 1/

High Yield: 2.691% Adjusted Price: 101.365114

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 94.03%. All tenders at lower yields were accepted in full.

Adjusted accrued interest of \$ 1.07237 per \$1,000 must be paid for the period from October 15, 2006 to October 31, 2006.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	20,141,675 67,278 0	\$	6,932,735 67,278 0	
SUBTOTAL		20,208,953		7,000,013 2	:/
Federal Reserve		2,180,502		2,180,502	
TOTAL	\$	22,389,455	\$	9,180,515	

Both the unadjusted price of \$ 98.680030 and the unadjusted accrued interest of \$ 1.04396 were adjusted by an index ratio of 1.02721, for the period from April 15, 2006, through October 31, 2006.

Median yield 2.668%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.630%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 20,208,953 / 7,000,013 = 2.89

- 1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems.
- 2/ Awards to TREASURY DIRECT = \$21,473,000