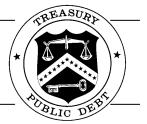
PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE April 25, 2006

CONTACT:

Office of Financing 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR INFLATION-INDEXED NOTES

Interest Rate:	2 3/8%	Issue Date:	April 28, 2006
Series:	G-2011	Dated Date:	April 15, 2006
CUSIP No:	912828FB1	Maturity Date:	April 15, 2011
TIIN Conversion	Factor per \$1,000 =	5.982769523 1/	

High Yield: 2.379% Adjusted Price: 100.067434

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 94.31%. All tenders at lower yields were accepted in full.

Adjusted accrued interest of \$ 0.84431 per \$1,000 must be paid for the period from April 15, 2006 to April 28, 2006.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	15,930,925 111,129 0	\$	10,888,898 111,129 0	
SUBTOTAL		16,042,054		11,000,027 2	2/
Federal Reserve		0		0	
TOTAL	 \$	16,042,054	\$	11,000,027	

Both the unadjusted price of \$ 99.980451 and the unadjusted accrued interest of \$ 0.84358 were adjusted by an index ratio of 1.00087, for the period from April 15, 2006, through April 28, 2006.

Median yield 2.335%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.140%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 16,042,054 / 11,000,027 = 1.46

1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems. 2/ Awards to TREASURY DIRECT = \$35,617,000