

TREASURY DEBT BUYBACK OPERATION RESULTS

(Amounts in Millions, Prices in Decimals)

Table I

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>Par Amount Offered</u>	<u>Par Amount Accepted</u>	<u>Highest Accepted Price</u>	<u>Weighted Average Accepted Price</u>
11.250	02/15/15	856	164	146.406	146.285
10.625	08/15/15	632	72	141.515	141.409
9.875	11/15/15	470	65	134.640	134.490
9.250	02/15/16	275	40	128.921	128.792
7.250	05/15/16	250	0	N/A	N/A
7.500	11/15/16	180	0	N/A	N/A
8.750	05/15/17	500	155	125.234	125.058
8.875	08/15/17	280	55	126.750	126.605
9.125	05/15/18	405	330	130.031	129.999
9.000	11/15/18	706	461	129.218	129.172
8.875	02/15/19	860	150	128.093	127.924
8.125	08/15/19	410	57	120.281	120.251
8.500	02/15/20	278	48	124.781	124.520
8.750	05/15/20	440	25	127.843	127.843
8.750	08/15/20	517	77	128.000	127.691
7.875	02/15/21	436	116	118.437	118.252
8.125	05/15/21	408	230	121.468	121.397
8.125	08/15/21	365	205	121.625	121.504
8.000	11/15/21	430	65	120.343	120.274
7.250	08/15/22	26	4	111.906	111.906
7.625	11/15/22	460	215	116.468	116.382
7.125	02/15/23	268	156	110.625	110.563
6.250	08/15/23	422	140	100.171	100.064
7.500	11/15/24	440	35	115.812	115.752
7.625	02/15/25	185	75	117.500	117.458
6.875	08/15/25	330	60	108.312	108.291

Total Par Amount Offered: 10,831

Total Par Amount Accepted: 3,000

Note: Due to rounding, details may not add to totals.

*Amount outstanding after operation. Calculated using amounts reported on announcement.